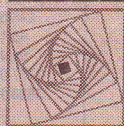


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Unaudited Financial Results For The Quarter Ended 30th June, 2012

Sr. No	PARTICULARS	Quarter Ended			Year Ended
		30/06/2012	31/03/2012	30/06/2011	31/03/2012
		Unaudited	Unaudited	Unaudited	Audited
		(Rs. In Lacs)			
1	Income From Operations				
a	Net Sales Of Traded Goods And Services	46471.41	44665.56	30630.09	154444.05
b	Other Operating Income	—	—	—	—
	Total Income From Operations	46471.41	44665.56	30630.09	154444.05
2	Expenses :				
a	Cost Of Goods Sold	44472.64	41618.40	29133.16	146084.01
b	Employee Cost	529.60	658.58	397.44	1980.08
c	Depreciation	58.87	33.32	33.36	167.44
d	Other Expenses	760.27	1276.91	499.64	3465.78
f	Total	45821.38	43587.21	30063.60	151697.31
3	Profit From Operations Before Other Income, Interest And Exceptional Items (1-2)	650.03	1078.35	566.49	2746.74
4	Other Income	188.80	233.03	116.11	668.58
5	Profit Before Interest And Exceptional Items (3+4)	838.83	1311.38	682.60	3415.32
6	Finance Costs	393.59	934.59	287.48	1895.67
7	Profit After Interest But Before Exceptional Items (5-6)	445.24	376.79	395.12	1519.65
8	Exceptional Items	—	—	—	—
9	Profit From Ordinary Activities Before Tax	445.24	376.79	395.12	1519.65
10	Tax Expense				
a	Provision For Taxation Including Deferred	134.95	89.34	131.25	498.88
11	Net Profit From Ordinary Activities After Tax (9-10)	310.29	287.45	263.87	1020.77
12	Extraordinary Items	—	—	—	—
13	Net Profit For The Period (11-12)	310.29	287.45	263.87	1020.77
14	Paid-Up Equity Share Capital (Face Value Of Rs. 10/- Per Share)	665.50	665.50	518.00	665.50
15	Share Application Money Towards Equity Warrants	0.00	0.00	301.50	0.00
16	Reserves Excluding Revaluation Reserve	4625.86	4625.86	2405.50	4625.86
	Earnings Per Share (EPS).				
	Basic And Diluted EPS (Rs.)	4.66	4.32	5.09	15.34
	PARTICULARS OF SHAREHOLDING				
	Public Shareholding				
	- Number Of Shares	2141047	2141047	1661047	2141047
	- % Of Holding	32.17%	32.17%	32.07%	32.17%
	Promoters And Promoter Group Shareholding				
a	Pledged / Encumbered				
	- Number Of Shares	NIL	NIL	NIL	NIL
	- Percentage Of Shares (As A % Of The Total Shareholding Of Promoter And Promoter Group)	NIL	NIL	NIL	NIL
	- Percentage Of Shares (As A % Of The Total Share Capital Of The Company)	NIL	NIL	NIL	NIL
b	Non-encumbered				
	- Number Of Shares	4513953	4513953	3518953	4513953
	- Percentage Of Shares (As A % Of The Total Shareholding Of Promoter And Promoter Group)	100.00%	100.00%	100.00%	100.00%
	- Percentage Of Shares (As A % Of The Total Share Capital Of The Company)	67.83%	67.83%	67.93%	67.83%

Investor Complaints	3 Months Ended 30/06/2012
Pending At The Beginning Of The Quarter	NIL
Received During The Quarter	3
Disposed Of During The Quarter	3
Remaining Unresolved At The End Of The Quarter	NIL

Global Alliances

Regd off: 601,D Wing, Lotus Corporate Park, Ram Mandir Lane, Near Jai Coach, Western Express Highway, Goregaon - East, Mumbai - 400063. Tel: 022-67114444. Fax: 022-67114445. Website: www.compuageindia.com

Notes : 1. The above results have been taken on record by the Board of Directors at its meeting held on 9th August 2012. 2. The company is in the business of distribution of computer parts & peripherals in India having similar risks and rewards and therefore there is only one geographical and business segment. 3. The Statutory Auditors have carried out a Limited Review of the unaudited Financial Results for the quarter ended 30th June 2012. 4. The Statutory Auditors of the Company have applied to ICAI for Peer Review Certificate. 5. The Board has considered and decided to disinvestment of its Equity Shareholdings in Adit E-Commerce Pvt. Ltd. and Greenvision Technologies Private Ltd. (Subsidiary Companies). 6. Provision for tax, including Deferred tax has been worked out at normal corporate tax rates. 7. Figures of Subsidiaries Companies are not incorporated in above result. 8. Figures have been regrouped/rearranged, wherever necessary

Place : Mumbai - Dated : 9th August 2012 - Atul H. Mehta. (Chairman & Managing Director)