

**COMPUAGE INFOCOM LTD.**



**Speed... Reliability... Value Performance**

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**Audited Financial Results For The Quarter & Year Ended 31st March, 2012**

Sr.No	PARTICULARS	STAND ALONE					CONSOLIDATED	
		Quarter Ended			Year Ended			
		31/03/12	31/12/11	31/03/11	31/03/12	31/03/11	31/03/12	31/03/11
	Audited As Per Note 3	Unaudited	Audited As Per Note 3	(Audited)	(Audited)	(Audited)	(Audited)	
1	<b>Income From Operations</b>							
a	Net Sales Of Traded Goods And Services	44665.56	37747.08	37476.59	154444.05	131468.14	159176.76	
b	Other Operating Income	—	—	—	—	—	—	
	<b>Total Income From Operations</b>	44665.56	37747.08	37476.59	154444.05	131468.14	159176.76	
2	<b>Expenses :</b>							
a	Cost Of Goods Sold	41618.40	36129.43	35726.02	146084.01	125347.36	150223.21	
b	Employee Cost	658.58	463.80	453.47	1980.08	1709.19	2244.49	
c	Depreciation	33.32	55.38	10.39	167.44	117.69	180.65	
d	Other Expenses	1276.91	699.83	641.37	3465.78	2524.65	3653.25	
e	<b>Total</b>	43587.21	37348.44	36631.25	151697.31	129698.89	156301.60	
3	<b>Profit From Operations Before Other Income, Interest And Exceptional Items (1-2)</b>	1078.35	398.64	645.34	2746.74	1769.25	2875.16	
4	Other Income	233.03	184.64	61.56	668.58	625.82	599.13	
5	<b>Profit Before Interest And Exceptional Items (3+4)</b>	1311.38	583.28	706.90	3415.32	2395.07	3474.29	
6	Finance Costs	934.59	369.40	354.74	1895.67	1103.18	1922.04	
7	<b>Profit After Interest But Before Exceptional Items (5-6)</b>	376.79	213.88	352.15	1519.65	1291.90	1552.25	
8	Exceptional Items	—	—	—	—	—	—	
9	Profit From Ordinary Activities Before Tax	376.79	213.88	352.15	1519.65	1291.90	1552.25	
10	<b>Tax Expense</b>							
a	Provision For Taxation Including Deferred	89.34	100.96	124.47	498.88	424.62	523.85	
11	<b>Net Profit From Ordinary Activities After Tax (9-10)</b>	287.45	112.92	227.68	1020.77	867.27	1028.40	
12	Extraordinary Items	—	—	—	—	—	—	
13	<b>Net Profit For The Period (11-12)</b>	287.45	112.92	227.68	1020.77	867.27	1028.40	
14	Paid-Up Equity Share Capital (Face Value Of Rs. 10/- Per Share)	665.50	665.50	518.00	665.50	518.00	665.50	
	Share Application Money Towards Equity Warrants	0.00	0.00	301.50	0.00	301.50	0.00	
15	Reserves Excluding Revaluation Reserve	4625.86	2405.50	2405.50	4625.86	2405.50	4573.42	
16	<b>Earnings Per Share (EPS).</b>							
	Basic And Diluted EPS (Rs.)	4.32	1.70	4.40	15.34	16.74	15.36	
A	<b>PARTICULARS OF SHAREHOLDING</b>							
	<b>Public Shareholding</b>							
	- Number Of Shares	2141047	2141047	1661047	2141047	1661047	2141047	
	- % Of Holding	32.17%	32.17%	32.07%	32.17%	32.07%	32.17%	
	<b>Promoters And Promoter Group Shareholding</b>							
a	<b>Pledged/Encumbered</b>							
	- Number Of Shares	NIL	NIL	NIL	NIL	NIL	NIL	
	- Percentage Of Shares (As A % Of The Total Shareholding Of Promoter And Promoter Group)	NIL	NIL	NIL	NIL	NIL	NIL	
	- Percentage Of Shares (As A % Of The Total Share Capital Of The Company)	NIL	NIL	NIL	NIL	NIL	NIL	
b	<b>Non-encumbered</b>							
	- Number Of Shares	4513953	4513953	3518953	4513953	3518953	4513953	
	- Percentage Of Shares (As A % Of The Total Shareholding Of Promoter And Promoter Group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	
	- Percentage Of Shares (As A % Of The Total Share Capital Of The Company)	67.83%	67.83%	67.93%	67.83%	67.93%	67.93%	
B	<b>Investor Complaints</b>							
		3 Months Ended						
		31/03/12						
	Pending At The Beginning Of The Quarter	NIL						
	Received During The Quarter	2.00						
	Disposed Of During The Quarter	2.00						
	Remaining Unresolved At The End Of The Quarter	NIL						

**STATEMENT OF ASSETS & LIABILITIES** (₹ In Lacs)

PARTICULARS	As At 31/03/12	As At 31/03/11
<b>EQUITY AND LIABILITIES</b>		
Shareholders' Funds		
(a) Share Capital	665.50	518.00
(b) Reserves And Surplus	4625.86	2405.50
(c) Money Received Against Share Warrants	—	301.50
<b>Non-Current Liabilities</b>		
(a) Long-Term Borrowings	1206.30	840.27
(b) Deferred Tax Liabilities (Net)	116.59	92.71
(c) Long-Term Provisions	9.50	—
<b>Current Liabilities</b>		
(a) Short-Term Borrowings	18921.23	12203.93
(b) Trade Payables	15213.24	16747.28
(c) Other Current Liabilities	3035.37	1648.50
(d) Short-Term Provisions	77.60	120.81
<b>TOTAL - EQUITY AND LIABILITIES</b>	43871.19	34878.50
<b>ASSETS</b>		
<b>Non-Current Assets</b>		
(a) Fixed Assets	1750.97	738.02
(b) Non-Current Investments	216.88	160.92
(c) Long-Term Loans And Advances	36.46	58.51
(d) Other Non-Current Assets	73.91	1341.79
<b>Current Assets</b>		
(a) Current Investments	26.32	—
(b) Inventories	19794.74	14159.14
(c) Trade Receivables	15189.06	13326.37
(d) Cash And Cash Equivalents	3194.28	1490.08
(e) Short-Term Loans And Advances	3516.35	3431.45
(f) Other Current Assets	72.21	174.22
<b>TOTAL - ASSETS</b>	43871.19	34878.50

**Notes :** 1. Statement of Assets & Liabilities as at March 31st, 2012. 2. The above results have been taken on record by the Board of Directors at its meeting held on 29th May 2012. 3. The figures for the Quarter ended 31st March 2012 and 31st March 2011 as reported in this financial results are the balancing figures between Audited figures in respect of the full financial year and the published year to date unaudited figures up to the end of the third Quarter of the relevant financial year. 4. Till the year ended 31st March 2011, the Company was using pre revised Schedule VI of the Companies Act, 1956, for preparation and presentation of its financial statements. During the year ended 31st March 2012, the revised Schedule VI notified under the Companies Act, 1956, has become applicable to the Company. The Company has reclassified previous year/period figure to conform to this year's classification. 5. There are no qualifications raised by the Auditors in their Auditor Report. 6. The company is in the business of distribution of computer parts & peripherals in India having similar risks and rewards and therefore there is only one geographical and business segment. 7. Provision for tax, including Deferred tax, has been worked out at normal corporate tax rates. 8. Figures of Subsidiaries Companies are incorporated in above result. 9. The Company's Board of Directors have recommended a final dividend of Rs. 1/- per share subject to shareholders approval. 10. Figures have been regrouped/rearranged, wherever necessary.

Referred To In Our Certificate Of Even Date Attached.

Place : Mumbai.  
Date : 29th May 2012.

For B. V. Dalal & Co  
Chartered Accountants  
Manori Surli Shah,  
(Partner)

For Compuage Infocom Limited  
Atul H. Mehta,  
(Chairman & Managing Director)

Regd. Off : 3, Dhuru Building, 1st Floor, 329  
Vithalbhai Patel Road, Mumbai - 400 004.  
Tel : 022 - 23842200-03. Fax : 022 - 23842210.  
Email : info.compuageindia.com  
Website : www.compuageindia.com
