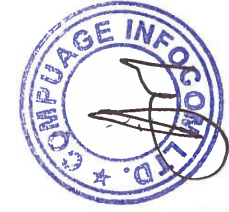


Statement of Standalone & Consolidated Audited Financial Results for the quarter and year ended 31st March 2021

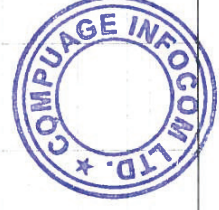
(Rs. in Lakhs)

Sr.No	PARTICULARS	CONSOLIDATED											
		STANDALONE				CONSOLIDATED							
		For the quarter ended on		Year ended		For the quarter ended on		Year ended		For the quarter ended on		Year ended	
31/03/2021	31/12/2020	31/03/2021	31/03/2020	31/03/2021	31/12/2020	31/03/2021	31/03/2020	31/03/2021	31/03/2020	31/03/2021	31/03/2020		
I	Revenue from operations	1,07,970.70	1,00,826.10	1,04,340.83	3,72,978.67	4,23,250.77	1,07,970.70	1,00,826.10	1,04,340.83	3,72,978.67	4,23,250.77		
II	Other Income	298.59	496.74	1,716.42	1,716.42	1,672.63	321.71	476.97	496.74	1,739.54	1,672.63		
III	Total Income (I + II)	1,08,269.29	1,01,303.07	1,04,837.57	3,74,695.09	4,24,923.40	1,08,292.41	1,01,303.07	1,04,837.57	3,74,718.21	4,24,923.40		
IV	Expenses:												
a	Cost of Goods Sold	1,03,190.41	96,867.44	99,357.87	3,57,723.57	4,05,437.19	1,03,190.41	96,867.44	99,357.87	3,57,723.57	4,05,437.19		
b	Employee Benefit expense	902.71	833.74	3,485.37	3,485.37	3,851.92	902.71	833.74	957.54	3,485.37	3,851.92		
c	Finance costs	2,136.18	1,388.90	1,814.19	6,294.71	6,085.07	2,136.18	1,388.90	1,814.19	6,294.71	6,085.07		
d	Depreciation and amortisation expense	87.33	89.61	95.71	359.31	419.05	87.33	89.61	95.71	359.31	419.05		
e	Other Expenses	910.06	1,317.38	1,266.41	4,063.58	5,109.97	912.47	1,317.38	1,291.48	4,065.99	5,135.04		
	Total Expenses	1,07,226.70	1,00,497.08	1,03,491.72	3,71,926.54	4,20,903.20	1,07,229.10	1,00,497.08	1,03,516.79	3,71,928.95	4,20,928.27		
V	Profit before Exceptional and Extraordinary Items and Tax (III - IV)	1,042.59	805.99	1,345.85	2,768.55	4,020.20	1,063.30	805.99	1,320.78	2,789.26	3,995.13		
VI	Exceptional items	-	-	-	-	-	-	-	-	-	-		
VII	Profit before Tax (V - VI)	1,042.59	805.99	1,345.85	2,768.55	4,020.20	1,063.30	805.99	1,320.78	2,789.26	3,995.13		
VIII	Tax Expense including Deferred Tax	306.34	193.52	275.60	721.11	944.18	306.34	193.52	275.60	721.11	944.18		
IX	Profit (loss) for the period from continuing operations (VII-VIII)	736.25	612.47	1,070.25	2,047.44	3,076.02	756.96	612.47	1,045.18	2,068.15	3,050.95		
X	Profit (loss) from discontinued operations	-	-	-	-	-	-	-	-	-	-		
XI	Tax Expense of discontinued operations	-	-	-	-	-	-	-	-	-	-		
XII	Profit (loss) from discontinuing operations after tax (X - XI)	-	-	-	-	-	-	-	-	-	-		
XIII	Profit (loss) for the period (IX + XII)	736.25	612.47	1,070.25	2,047.44	3,076.02	756.96	612.47	1,045.18	2,068.15	3,050.95		
XIV	Other Comprehensive Income												
	(a) Items that will not be reclassified to Profit & Loss												
	- Remeasurement of Defined Employee Benefit Plans	43.81	-	27.00	43.81	27.00	43.81	-	27.00	43.81	27.00		
	- Income Tax relating to above items	(11.02)	-	(6.80)	(11.02)	(6.80)	(11.02)	-	(6.80)	(11.02)	(6.80)		
	(b) Items that will be reclassified to Profit & Loss												
	- Foreign Currency Translation difference	65.81	-	(311.59)	65.81	(311.59)	65.81	-	(311.59)	65.81	(311.59)		
	- Income Tax relating to above items	(16.56)	-	78.72	(16.56)	78.42	(16.56)	-	78.42	(16.56)	78.42		
	Other Comprehensive Income, Net of Tax	82.04	-	(212.67)	82.04	(212.97)	82.04	-	(212.97)	82.04	(212.97)		
XV	Total Comprehensive Income for the period (XIII+XIV)(Comprising Profit(Loss) and Other Comprehensive Income for the period)	818.29	612.47	857.58	2,129.48	2,863.05	839.00	612.47	832.21	2,150.19	2,837.98		
XVI	Earnings per equity share (For Continuing operation) (EPS).												
	Basic and diluted EPS (Rs.)	1.26	0.94	1.32	3.28	4.41	1.29	0.94	1.28	3.31	4.37		
XVII	Earnings per equity share (For discontinued operation)												
	Basic and diluted EPS (Rs.)	-	-	-	-	-	-	-	-	-	-		
XVIII	Earnings per equity share (For discontinued & continuing operation)												
	Basic and diluted EPS (Rs.)	1.26	0.94	1.32	3.28	4.41	1.29	0.94	1.28	3.31	4.37		



Notes:

1. The Company has adopted Indian Accounting Standard ("Ind AS") from April 1, 2017 with a transition date of April 1, 2016 and accordingly these results have been prepared in accordance with the recognition and measurement principles of the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS), as amended by the Companies (Indian Accounting Standards) (Amended Rules), 2016 prescribed under section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India. The statements are prepared in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
2. The format for the above results as prescribed in SEBI's Circular No. CIR/CFD/CMD/15/2015 dated November 30, 2015 has been modified to comply with requirements of SEBI's Circular dated July 5, 2016, Ind AS and Schedule III (Division II) to the Companies Act, 2013 applicable to companies that are required to comply with Ind AS.
3. The Company's Board of Directors have recommended final dividend of 0.20 paise per share (10% on Equity Share having face value of Rs.2.00 per share, subject to approval of Members.
4. The Company operates only in one reportable segment. The company is engaged in Trading in Computer parts and peripherals, Software and Telecom products. The company also provides Product Support Services for Information Technology Products
5. The figures for the quarter ended March 31, 2021 and March 31, 2020 are the balancing figures between the audited figures in respect to the full financial year and the year to date figures up to the third quarter of the respective financial years.
6. The global widespread of COVID-19 has been a fluid and challenging situation facing all the industries. The Company has taken all possible effective measures to limit and keep the impact of COVID-19 under control, in order to ensure business continuity with minimal disruption. The Company has considered internal and external information while finalizing various estimates in relations to its audited financial results captions upto the date of approval of the audited financial results by the Board of Directors. The Company continues to pay close attention to the development of COVID-19 and will further evaluate and actively respond to such impact on the financial position and financial performance of the Company.
7. Effective April 1, 2019, the Company adopted Ind AS 116, Leases and applied the standard to all lease contracts existing on April 1, 2019. However, as all the leases are short-term leases or low value leases, the Company has not recognized any right-of-use asset and corresponding lease liability for any of the lease arrangements during the year
8. The Company elected to exercise the option permitted under Section 115BAA of the Income-tax Act, 1961 as introduced by the Taxation Laws (Amendment) Ordinance, 2019. Accordingly, the Company has recognised provision for Income tax for the year ended 31 March 2021 and re-measured its Deferred Tax Assets basis the rate prescribed in the said Section
9. Audited Standalone and Consolidated Statement of Assets and Liabilities and Cash Flow Statements form part of the notes.
10. The above financial results were reviewed and recommended by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on 29th May, 2021. The Statutory Auditors of the Company have expressed an unmodified audit opinion.
11. Previous period figures have been regrouped/restated wherever necessary.



For Compuage Infocom Limited

Atul Mehta
Chairman and Managing Director

Place : Mumbai
Dated : May 29, 2021

COMPUAGE INFOCOM LIMITED

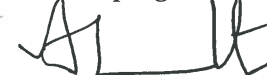
Statement of Standalone and Consolidated Assets and Liabilities as on March 31, 2021

(₹ In Lakhs)

Particulars	Standalone		Consolidated	
	31-Mar-21	31-Mar-20	31-Mar-21	31-Mar-20
ASSETS	Audited	Audited	Audited	Audited
<u>Non-current assets</u>				
Property, plant and equipment	4,711.35	5,009.28	4,711.35	5,009.28
Intangible assets	0.74	1.02	0.74	1.02
<u>Financial assets:</u>				
Investments	171.23	148.55	98.12	73.13
Others financial assets	488.54	1.81	488.54	1.81
Total non-current assets	5,371.86	5,160.66	5,298.75	5,085.24
<u>Current assets</u>				
Inventories	31,938.80	33,795.26	31,938.80	33,795.26
<u>Financial assets:</u>				
Investments	-	-	-	-
Trade receivables	55,475.90	55,425.77	55,475.90	55,425.77
Cash and cash equivalents	779.34	911.50	782.36	914.90
Bank balances other than above	6,376.32	7,052.01	6,376.32	7,052.01
Loans	1,070.22	506.46	1,070.22	506.46
Other financial assets	1,626.58	1,122.20	1,626.58	1,122.20
Current tax assets (net)	185.12	558.01	185.12	558.01
Other current assets	10,132.01	9,238.89	10,530.29	9,690.88
Total current assets	1,07,584.29	1,08,610.10	1,07,985.59	1,09,065.49
TOTAL ASSETS	1,12,956.15	1,13,770.76	1,13,284.34	1,14,150.73
EQUITY AND LIABILITIES				
<u>Equity</u>				
Equity share capital	1,299.52	1,299.52	1,299.52	1,299.52
Other equity	20,882.16	18,882.63	20,927.93	18,908.48
Total equity	22,181.68	20,182.16	22,227.45	20,208.00
<u>Liabilities</u>				
<u>Non-current Liabilities</u>				
<u>Financial Liabilities:</u>				
Borrowings	7,110.46	2,136.13	7,110.46	2,136.13
Provisions	184.57	184.88	184.57	184.88
Deferred tax liabilities (net)	387.78	411.23	387.78	411.23
Total non-current liabilities	7,682.81	2,732.24	7,682.81	2,732.24
<u>Current Liabilities</u>				
<u>Financial liabilities:</u>				
Borrowings	50,180.74	44,598.46	50,655.43	45,088.49
Trade payables	24,373.60	39,260.98	24,373.60	39,260.98
Other financial liabilities	4,925.55	3,489.32	4,733.28	3,353.41
Other current liabilities	3,581.77	3,477.61	3,581.77	3,477.61
Provisions	30.00	30.00	30.00	30.00
Total current liabilities	83,091.66	90,856.37	83,374.08	91,210.49
Total liabilities	90,774.47	93,588.61	91,056.89	93,942.73
Total equity and liabilities	1,12,956.15	1,13,770.76	1,13,284.34	1,14,150.73

Place: Mumbai
Date: May 29, 2021.

For Compuage Infocom Limited



Atul Mehta
Chairman and Managing Director



COMPUAGE INFOCOM LIMITED			
Statement of Standalone Cash Flows for the year ended March 31, 2021			
(₹ In Lakhs)			
	Particulars	March 31, 2021	March 31, 2020
A.	Cash Flows From Operating Activities		
	Profit before tax	2,768.55	4,020.20
	Adjustment For:		
	Depreciation and amortisation expenses	359.31	419.05
	Unrealised Exchange Rate Difference (Net)	68.12	(317.88)
	Finance costs	6,294.71	6,085.07
	Interest income from financial assets measured at amortised cost	(1,656.72)	(1,661.52)
	Dividend received on current investments	-	(2.36)
	Loss / (Gain) on Sale of Property, Plant & Equipment	(1.65)	-
	Operating Profit Before Working Capital Changes	7,832.32	8,542.56
	Changes in working capital:		
	Decrease/(Increase) In Inventories	1,856.46	(3,656.24)
	Decrease/(Increase) In Trade Receivables	(50.13)	9,033.62
	Decrease/(Increase) In Current Loans	(563.76)	19.53
	Decrease/(Increase) In Other Current Assets	(893.12)	688.90
	Decrease/(Increase) In Other Financial Assets	(504.38)	(370.77)
	Increase /(Decrease) In Trade Payables	(14,887.38)	(11,487.94)
	Increase /(Decrease) In Other Financial Liabilities	1,436.23	(558.58)
	Increase /(Decrease) In Other Current Liabilities	104.16	916.64
	Increase /(Decrease) In Current provisions	-	(24.16)
	Increase /(Decrease) In Non Current provisions	43.50	(14.07)
	Total	(13,458.42)	(5,453.07)
	Income tax paid (net of refund)	(399.25)	(1,255.21)
	Net Cash Inflow/(Outflow) From Operating Activities (A)	(6,025.35)	1,834.28
B.	Cash Flows From Investing Activities		
	Purchase of Property, plant and equipment	(61.41)	(37.77)
	Sale of Property, plant and equipment	1.96	-
	Sale/(Purchase) of Current Investments (net)	-	250.92
	Sale/(Purchase) of Non-Current Investments	(24.99)	(25.01)
	Proceeds from / (Payment of) fixed deposits	188.96	290.71
	Interest received on financial assets measured at amortised cost	1,656.72	1,661.52
	Dividend Received on Current Investments	-	2.36
	Net Cash Inflow/(Outflow) From Investing Activities (B)	1,761.24	2,142.73
C.	Cash Flows From Financing Activities		
	Proceeds from / (Repayment of) Current Borrowings	5,582.28	(978.13)
	Proceeds from / (Repayment of) Non Current Borrowings	4,974.33	(150.96)
	Interest Paid	(6,294.71)	(6,085.07)
	Dividend on Equity shares (including dividend distribution tax)	(129.95)	(312.81)
	Net Cash Inflow/(Outflow) From Financing Activities (C)	4,131.95	(7,526.97)
	Net Increase/(Decrease) In Cash And Cash Equivalents (A+B+C)	(132.16)	(3,549.96)
	Cash And Cash Equivalents As At Beginning Of The Year	911.50	4,461.46
	Cash And Cash Equivalents As At End Of The Year	779.34	911.50

i) The above Statement of Cash Flows has been prepared under the 'Indirect Method' as set out in the Ind AS 7 - Statement of Cash Flows as notified under the Companies (Indian Accounting Standards) Rules, 2015.

ii) Cash flows from operating activities includes ₹ 82.02 Lakhs (March 31, 2020 : ₹ 65.49 Lakhs) being expenses towards Corporate Social Responsibility initiatives.



For Compuage Infocom Limited

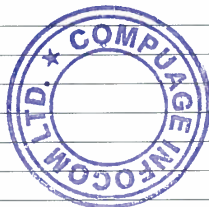
Atul Mehta
Chairman & Managing Director

Place : Mumbai
Dated : May 29, 2021

COMPUAGE INFOCOM LIMITED			
Statement of Consolidated Cash Flows for the year ended March 31, 2021			
			(₹ In Lakhs)
	Particulars	March 31, 2021	March 31, 2020
A.	Cash Flows From Operating Activities		
	Profit before tax	2,789.26	3,995.13
	<u>Adjustment For:</u>		
	Depreciation and amortisation expenses	359.31	419.05
	Unrealised Exchange Rate Difference (Net)	65.02	(308.39)
	Finance costs	6,294.71	6,085.07
	Interest income from financial assets measured at amortised cost	(1,656.72)	(1,661.52)
	Dividend received on current investments	-	(2.36)
	Loss / (Gain) on Sale of Property, Plant & Equipment	(1.65)	-
	Operating Profit Before Working Capital Changes	7,849.93	8,526.98
	Changes in working capital:		
	Decrease/(Increase) In Inventories	1,856.46	(3,656.24)
	Decrease/(Increase) In Trade Receivables	(50.13)	9,033.62
	Decrease/(Increase) In Current Loans	(563.76)	19.53
	Decrease/(Increase) In Other Current Assets	(839.41)	672.34
	Decrease/(Increase) In Other Financial Assets	(504.38)	(370.77)
	Increase /(Decrease) In Trade Payables	(14,887.38)	(11,487.94)
	Increase /(Decrease) In Other Financial Liabilities	1,379.87	(565.60)
	Increase /(Decrease) In Other Current Liabilities	104.16	916.63
	Increase /(Decrease) In Current provisions	-	(24.16)
	Increase /(Decrease) In Non Current provisions	43.50	(14.07)
	Total	(13,461.07)	(5,476.66)
	Income tax paid (net of refund)	(399.25)	(1,255.21)
	Net Cash Inflow/(Outflow) From Operating Activities (A)	(6,010.39)	1,795.11
B.	Cash Flows From Investing Activities		
	Purchase of Property, plant and equipment	(61.41)	(37.77)
	Sale of Property, plant and equipment	1.96	-
	Sale/(Purchase) of Current Investments (net)	-	250.92
	Sale/(Purchase) of Non-Current Investments	(24.99)	(25.01)
	Proceeds from / (Payment of) fixed deposits	188.96	290.71
	Interest received on financial assets measured at amortised cost	1,656.72	1,661.52
	Dividend Received on Current Investments	-	2.36
	Net Cash Inflow/(Outflow) From Investing Activities (B)	1,761.24	2,142.73
C.	Cash Flows From Financing Activities		
	Proceeds from / (Repayment of) Current Borrowings	5,566.94	(937.39)
	Proceeds from / (Repayment of) Non Current Borrowings	4,974.33	(150.96)
	Interest Paid	(6,294.71)	(6,085.07)
	Dividend on Equity shares (including dividend distribution tax)	(129.95)	(312.81)
	Net Cash Inflow/(Outflow) From Financing Activities (C)	4,116.61	(7,486.23)
	Net Increase/(Decrease) In Cash And Cash Equivalents (A+B+C)	(132.54)	(3,548.39)
	Cash And Cash Equivalents As At Beginning Of The Year	914.90	4,463.29
	Cash And Cash Equivalents As At End Of The Year	782.36	914.90

i) The above Statement of Cash Flows has been prepared under the 'Indirect Method' as set out in the Ind AS 7 - Statement of Cash Flows as notified under the Companies (Indian Accounting Standards) Rules, 2015.

ii) Cash flows from operating activities includes ₹ 82.02 Lakhs (March 31, 2020 : ₹ 65.49 Lakhs) being expenses towards Corporate Social Responsibility initiatives.



For Compuage Infocom Limited

(Signature)

Atul Mehta

Chairman & Managing Director

Place : Mumbai

Dated : May 29, 2021